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LAWRENCE D. HIRSCH (AZ # 004982)  
Attorneys for Debtor

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF ARIZONA

In Re:

REGENCY PARK CAPITAL 2011, INC. dba  
SUPER 8 GOODYEAR,

Debtor.

In Proceedings Under Chapter 11

Case No: 2:15-bk-15280-PS

BALLOT FOR ACCEPTING OR REJECTING  
DEBTOR'S PLAN OF REORGANIZATION

Hearing: \_\_\_\_\_

Regency Park Capital 2011, Inc. dba Super 8 Goodyear, Debtor filed a Plan of Reorganization on the 31<sup>st</sup> day of March, 2016 ("Plan") as the Debtor in this case. The Debtor filed its Disclosure Statement on March 31, 2016. The Court has approved the Disclosure Statement ("Disclosure Statement") with respect to the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy by writing to the Debtor's attorney, Lawrence D. Hirsch, Parker Schwartz, PLLC at 7310 North 16th Street, Suite 330 Phoenix, Arizona 85020.

Regency Park Capital 2011, Inc.  
dba Super 8 Goodyear  
Case No.: 2:15-bk-15280-PS

1 You should review the Disclosure Statement and the Plan before you vote. You  
2 may wish to seek legal advice concerning the Plan and your classification and  
3 treatment under the Plan. If you hold claims or equity interests in more than one class,  
4 you may photocopy and submit this ballot for each class in which you are entitled to  
5 vote. If your ballot(s) is not received on or before 5 days before the hearing and such  
6 deadline is not extended, your vote will not count as either an acceptance or rejection  
7 of the Plan. If the Plan is confirmed by the Bankruptcy Court it will be binding on you  
8 whether or not you vote.

9        The Plan referred to in this ballot can be confirmed by the Court and thereby  
10 made binding upon you if it is accepted by the holders of two-thirds in amount and  
11 one-half in number of claims in each class and the holders of two-thirds in amount of  
12 equity security interests in each class voting on the plan. In the event the requisite  
13 acceptances are not obtained, the Court may nevertheless confirm the Plan if the Court  
14 finds that the Plan accords fair and equitable treatment to the class rejecting it. To  
15 have your vote count you must complete and return this ballot:

## ACCEPTANCE OR REJECTION OF THE PLAN

17        1. The undersigned creditor, Sawaranjit Sarah Singh is the holder  
18 of a priority, secured, or unsecured nonpriority claim of class [ ] against the debtor  
19 in the unpaid amount of \$ 49,619.55.

20 | *Or*

21       2. The undersigned creditor, \_\_\_\_\_ is the holder of a  
22 bond, debenture or other debt security of **class** [ ] against the debtor in the unpaid  
23 amount of \$\_\_\_\_\_ the principal amount of (*describe bond, debenture or other*)  
24 \_\_\_\_\_, \_\_\_\_\_, (*do not include accrued or*  
25 *unmatured interest*).

26 | OR

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1       3. The undersigned creditor, \_\_\_\_\_ is the holder of an  
2       equity interest of **class [ ]** in the debtor consisting of \_\_\_\_\_ shares or other  
3       interests of (*describe equity interest*) \_\_\_\_\_ in the debtor.

4  
5       *[Check One Box]*

6       Accepts the Plan

7       Rejects the Plan

8       Dated: 7/19/16       Signed: Brian Spector

9       Name of Creditor you represent: Sawaranjit Sarah Singh

10      Your Printed Name: Brian N. Spector

11      Your Title: Counsel for Sawaranjit Sarah Singh

12      Your Address: 3101 N. Central, Suite 600 Phoenix 85012-2658

13      Your Phone: 602-200-1295

14      Mail or hand-deliver this completed ballot in time for receipt on or before  
15      5 days prior to the hearing date scheduled on \_\_\_\_\_ 2016 at  
16      \_\_\_\_\_ a.m./p.m. to:

17      PARKER SCHWARTZ, PLLC  
18      Lawrence D. Hirsch #004982  
19      Attorneys for Debtor  
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